**Schedule E – Rental Income Worksheet**

Property description (Single family residence/Duplex/4 unit building, etc):

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address of rental:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Did you need to file any 1099s for people you paid?: \_\_\_\_\_\_\_\_

# of days rented: \_\_\_\_\_\_\_\_\_\_\_

# of days YOU lived in the space rented out: \_\_\_\_\_\_\_\_\_\_

If married filing jointly, owned by: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

If you live in the property, percentage of the property rented out: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Rental Income received: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Cleaning and maintenance: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Insurance: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Legal and professional fees: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Management fees: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Mortgage interest: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Repairs: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Supplies: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Real estate taxes: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Other taxes paid (City of Phila NPT/BIRT or School Tax): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Utilities: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Other expenses (new appliances, etc): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Capital improvements (list date, cost and description):

**Travel**

If you traveled back and forth to the property, the cost of travel can be deducted.

Public transport/ride share: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Vehicle rental: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Car:

Miles driven\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Parking and tolls \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**If this is a new rental property, the following is needed to calculate your depreciation deduction:**

Please upload your closing documents along with this worksheet.

Date of purchase of home: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Price of home: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Land value (if you know it): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date you began renting the property: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Have you made capital improvements to the property prior to this year? If so, please list date, cost and description: